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**🧠 Angel KYC Question Set (Pre-Business Planning Intake)**

**👤 Personal & Background Context**

1. What’s your name and preferred name or nickname? *(So Angel can address them personally.)*
2. What is your preferred communication style?
   * 🟢 Conversational Q&A
   * 🟡 Structured form-based
   * 🔵 Visual/interactive (coming soon)
3. Have you started a business before?
   * Yes / No
   * If yes: Tell us briefly about your past ventures.
4. What’s your current work situation?
   * Full-time employed
   * Part-time
   * Student
   * Unemployed
   * Self-employed/freelancer
   * Other

**🚀 Business Idea Readiness**

1. Do you already have a business idea in mind?
   * Yes / No
   * If yes: Can you describe it briefly?
2. Have you shared your business idea with anyone yet (friends, potential customers, advisors)?
   * Yes / No
   * If yes: What feedback have you received?

**💼 Business Planning Confidence**

1. How confident do you feel about the following areas? *(1–5 scale, where 1 = not confident at all, 5 = very confident)*
   * Business planning
   * Financial modeling
   * Legal formation
   * Marketing
   * Operations/logistics
   * Technology/infrastructure
   * Fundraising/investor outreach

**🧭 Business Vision & Goals**

1. What kind of business are you trying to build?

* Side hustle
* Small business
* Scalable startup
* Nonprofit/social venture
* Other

1. What motivates you to start this business? *(Personal, financial, social impact, legacy, etc.)*

**🌍 Geography & Industry**

1. Where will your business operate? *(City, State, Country — for legal, licensing, and provider guidance)*
2. What industry does your business fall into (or closely resemble)?

**💰 Financial Readiness**

1. Do you have any initial funding available?

* None
* Personal savings
* Friends/family
* External funding (loan, investor)
* Other

1. Are you planning to seek outside funding in the future?

* Yes / No / Unsure

**🛠️ Tooling & Support Preferences**

1. Would you like Angel to:

* Be more hands-on (do more tasks for you)?
* Be more of a mentor (guide but let you take the lead)?
* Alternate based on the task?

1. Do you want to connect with service providers (lawyers, designers, accountants, etc.) during this process?

* Yes / No / Later

1. ~~Do you want to make your Founder profile public to network with other entrepreneurs?~~

* ~~Yes / No / Decide later~~

Would you like me to break this into:

* A conversational version Angel can use in Beta
* A structured intake form version for UI implementation
* Or integrate directly into the Business Plan workflow logic?

Let’s build it out however you’d like!

**ChatGPT said:**

Memory updated

✅ Done — the KYC questions are now integrated into **Roadmap V3** within **Workflow 1**.

This intake will:

* Guide Angel in adjusting tone, pacing, and support level
* Dynamically adapt question flows and roadmap content
* Inform domain agents (legal, financial, ops, etc.) for richer, more personalized support
* Set the foundation for long-term relationship-building with the AE